Unit Renewal Guide for Unit Key 3 Member

Unit Renewal is found in Organization Manager and available to Unit Key-3 members. (not delegates)

Tips for a successful unit renewal:

- 1. Remember: This process only renews the unit, not any of the members, which is a separate process based on the joining date or their last renewal date.
- 2. A unit can renew two months prior to expiration.
- 3. A unit has a two-month lapsed period after the unit expires.
 - i.e. Term date is March 1, 2024, through February 28, 2025.

 Can renew as early as January 1, 2024, and as late as April 30, 2025.
- 4. It is recommended to pre-check all requirements are met prior to proceeding to avoid any validation issues.

Validation Codes in Unit Renewal:

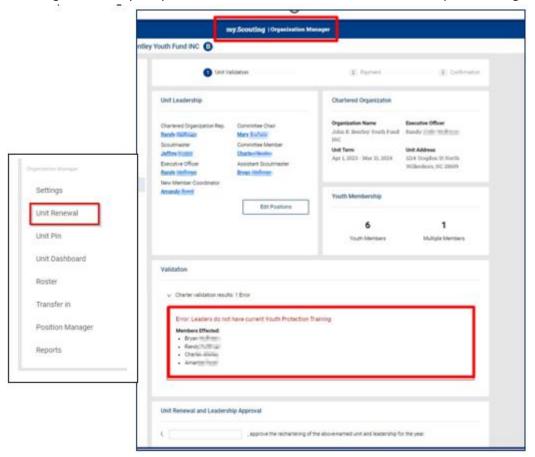
Errors (red) will not let you proceed.

Warnings (yellow) will allow you to proceed.

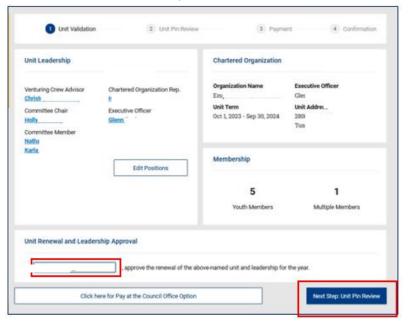
- a. Unit does not have required number of leadership positions Error.
- **b.** Leaders do not have current Youth Protection Training Error. (most common)
- c. Leaders do not have completed CBC Authorizations Warning.
- d. Leaders are less than 18 years old Error.
- e. Youth do not meet the age/grade requirement for the program Error.
- f. Adults do not have SSN Warning
- 5. Check your leadership positions and make sure you have the correct names in the correct positions, if not the Chartered Organization Representative can use "Position Manager" also found in Organization Manager to edit and then wait overnight for the data jobs to run, then you can validate again.
- 6. Have a credit card or ACH information handy to pay the Unit Recharter fee (\$100.00).
- 7. Proceed with unit renewal.

A member of the Key 3 will log in to their my. Scouting account>Organization Manager and select Unit Renewal.

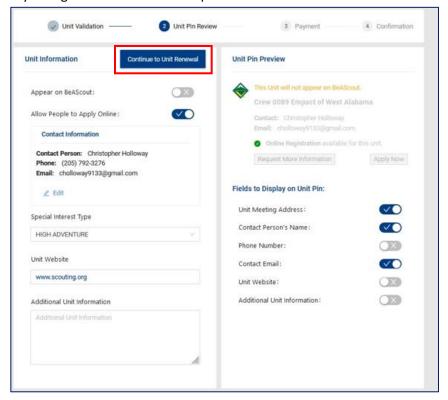
When selected, the validation process automatically runs and will show any errors that must be cleared up before proceeding. Each time you open the Unit Renewal tab, the validation check processes again.



Once all validation errors have been resolved, "sign" the renewal by entering you name approving the leadership for renewal and then select "Next Step: Unit Pin Review"



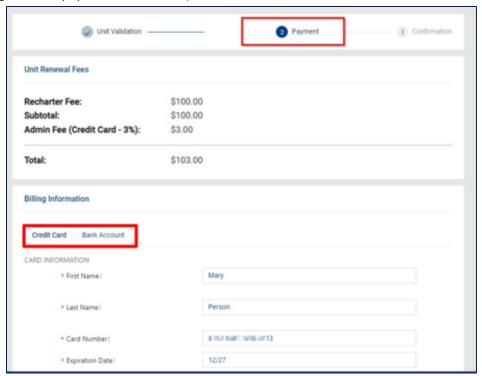
Make any necessary changes to the Unit Pin Setup. Then select "Continue to Unit Renewal".



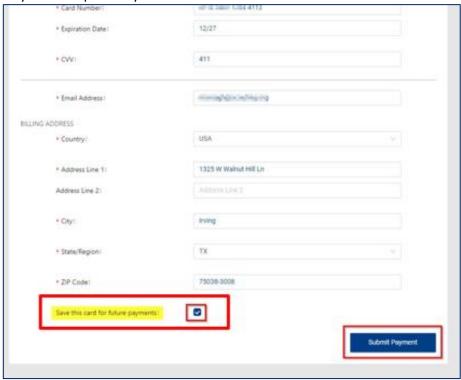
Select "Credit Card" or "Bank Account" (ACH). Enter the credit card or bank account (ACH) information.

The ACH Payment admin fee is \$1.00; the Credit Card admin fee is 3%.

(See next page for ACH payment information.)

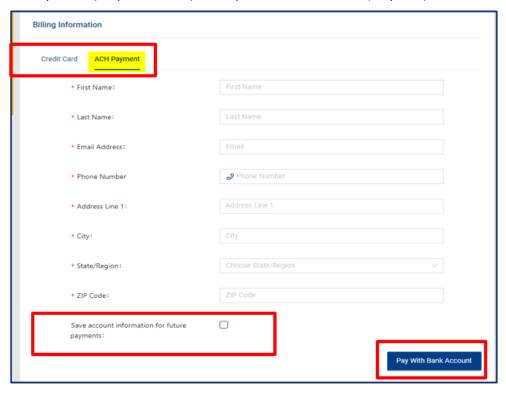


As a unit, you will also have the option to store the credit card for next year if desired. Select "Submit Payment" to process your unit renewal.

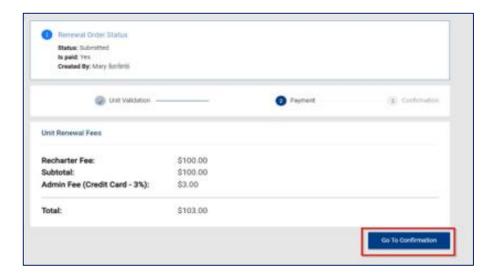


You have the option to use ACH instead of a credit card. You can access that form by clicking the ACH tab at the top of the billing information section.

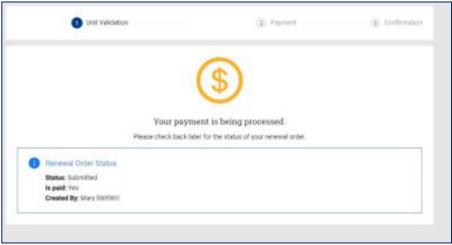
All payment types provide the option to securely save the payment information to use again next year. Click on "Submit Payment" (if by credit card) or "Pay With Bank Account" (if by ACH).



You will next see a recap of the fees. Select "Go to Confirmation".



You will next see the payment processing and confirmation page, at the same time, an email confirmation and receipt will be sent to the email address provided in the billing information section.



Your unit is now submitted for renewal and will be posted overnight.

